



Letter of Intent for Estate Gift

I/We accept membership in the PBS Charlotte Legacy Society which recognizes individuals who provide for the future well-being of PBS Charlotte in my/our estate plans, and with this letter I/we are informing PBS Charlotte of our plans. I/We understand that my/our plans can be revoked or modified by me/us at any time.

Name(s)

Address

City/State/Zip

Phone

Email

I/We have made provisions to leave a legacy to PBS Charlotte through my/our:

Will

Trust

Other

Life Insurance Policy

Retirement Plan or IRA

PBS Charlotte recognizes Legacy Society members in print and online. Please, tell us how you would like your name to be listed or if you wish to be anonymous.

I/We wish to be listed as

I/We wish to remain anonymous

Optional: I/We have named PBS Charlotte as a beneficiary for:

A share (%) of my/our estate (% or approximate value)

All of my/our estate (approximate value)

A specific sum of my/our estate

Date

Signature(s)