



The WNEB | WBFO Legacy Society

# Legal and Logistic Information for The WNEB Foundation

Thank you for considering The WNEB Foundation as a beneficiary of your generosity. To make the process as easy as possible, we've compiled some important information below, including recommended bequest language and information you and your team may need to name us as a beneficiary.

## Recommended Bequest Language

When making or revising a will, you should work with an attorney. The staff at WNEB | WBFO will be pleased to work with you and your professional advisor(s) to design an estate plan specifically tailored to your wishes.

*The following are suggested forms for making your bequest:*

### 1. Outright bequest in will

"I bequeath the sum of \$\_\_\_\_\_ (or legal description of property, percentage of estate, all/or percentage of the remainder of your estate) to The WNEB Foundation Inc., Horizons Plaza, PO Box 1263, Buffalo, NY 14240-1263.

### 2. Conditional bequest in will

"If (one or more individuals) does not survive me, I bequeath the sum of \$\_\_\_\_\_ to The WNEB Foundation, Inc., Horizons Plaza, PO Box 1263, Buffalo, NY 14240-1263.

*For further information, please contact:*

Colleen Miller, Senior Director of Leadership and Legacy Giving Programs  
Horizons Plaza  
PO Box 1263  
Buffalo, NY 14240-1263

**Phone:** 716-845-7031 or 1-800-678-1723 ext. 326

**Email:** [cmiller@wned.org](mailto:cmiller@wned.org)

## Designating The WNEB Foundation as Your Beneficiary

Legacy gifts to The WNEB Foundation help to grow our endowment and are invested and managed professionally. Each year the Board of Trustees of the Foundation appropriates a portion of the investment portfolio's earnings to help sustain WNEB | WBFO's ongoing operations and programming.

When making your legacy plans, here is the information you will need:

**Foundation Legal Name:** The WNEB Foundation, Inc.

**Station Contact:** Colleen Miller, Senior Director of Leadership and Legacy Giving Programs

**Station Mailing Address:** Horizons Plaza, PO Box 1263, Buffalo, NY 14240-1263

**Station Phone Number:** 716-845-7031 or 1-800-678-1723 ext. 326

**Foundation Tax ID:** 16 – 1613963